

2019-20 City of Smithville Tax Rate Public Hearing and Budget Workshop #1



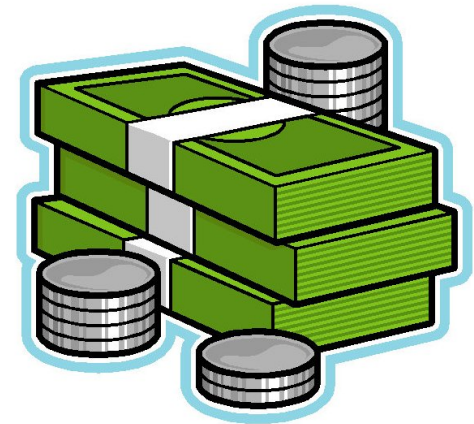
Wednesday, August 28, 2019

City of Smithville Budget Workshop

Wednesday, August 28, 2019

Agenda:

- Accomplishments
- Current Situation / Budget “Drivers”
- FY19/20 Projects & Plans
- Department Expense Overview
- 2019-20 Budget Discussion
 - Budget Highlights / Requests
 - Proposed Rate Increase
 - Proposed Tax Rate
- Next Steps



City of Smithville Budget Workshop

Wednesday, August 28, 2019

2019 Accomplishments:




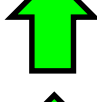
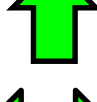

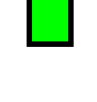
- Finalized Historic Design Guidelines
- Received “clean” financial audit for 2018-19 fiscal year
- Obtained \$3.0M Certificate of Obligation for water, wastewater, drainage, and road repairs. Received “AA-Minus” Bond rating
- Completed MLK water upgrade (\$345k TX-CDBG Grant)
- Completed 7th Street Detention Pond (HMGP DR-4223) and 60” drainage Conveyance (HMGP DR-4266)
- Completed road and drainage improvement projects
- Received \$600k in TXDOT Aviation funding for purchase ten (10) Hangars and Aeronautical Survey
- Supported design review and permitting of SISD Athletic Complex / JRHS, Hurta River Estates, Nursing Home Expansion, M5 Subdivision, and Sage House



**THANKS TO ALL
COUNCIL MEMBERS, CITY PERSONNEL, AND SUPPORT STAFF!**





City of Smithville Budget Workshop

Wednesday, August 28, 2019

<u>PRIOR</u>	<u>KPI</u>	<u>CURRENT</u>	<u>TREND</u>
3817	POPULATION	4150	
\$565K	SALES TAX	\$580K	
\$23K	HOTEL TAX	\$20K	
\$247M	BCAD VALUES	\$276M	
\$11.7M	BUDGET	\$12.1M	
\$0.5690	TAX RATE	\$0.5690	
11	NEW BUSINESS	16	

City of Smithville Budget Workshop

Wednesday, August 28, 2019

<u>PRIOR</u>	<u>KPI</u>	<u>CURRENT</u>	<u>TREND</u>
2576	WORK ORDERS	2819	
9	MOVIES FILMED	6	
16	HOMES BUILT	13	
845	SEE/CLICK/FIX	1094	

City of Smithville Budget Workshop

Wednesday, August 28, 2019

FY 2019-20 Budget “Drivers”:

- Contingency expenditures in 2019 were approximately (\$511k)
(e.g., Chamber Fire, storms, hangar purchase, MLK water line, transformers, AC repairs)
- COS Property Values INCREASED by 10.90% or \$27M - (+\$138k)
- Cut Employee Health Reimbursement Account (HRA) - (\$23k)
- Sales tax revenue INCREASED by 3% during 2019 - (\$15k)
- GF Debt position increased 5% due to C of O - \$21k
- Solid Waste Services Fee INCREASED by 5% - (\$50k)
- COS Property & Liability Insurance INCREASED by 13% - (\$13k)
- Hotel Occupancy Tax (HOT) DECREASED by 15% - (\$3k)
- Multiple Grant awards require “earmarked” funding - (\$141k)
- Budget requires \$1.0M Transfer from Utility Fund to – (\$100k)
- General Fund 11% DECREASE over prior years

City of Smithville Budget Workshop

Wednesday, August 28, 2019

BUDGET COMPONENTS

GENERAL FUND EXPENSES

Administration
Fire / Police
Municipal Court
Library
Street & Alleys
Drainage
Leaf & Limb
Airport
Parks & Rec
Cemetery
Animal Control
Eco Dev

40%

+

BONDED DEBT

+

UTILITY FUND EXPENSES

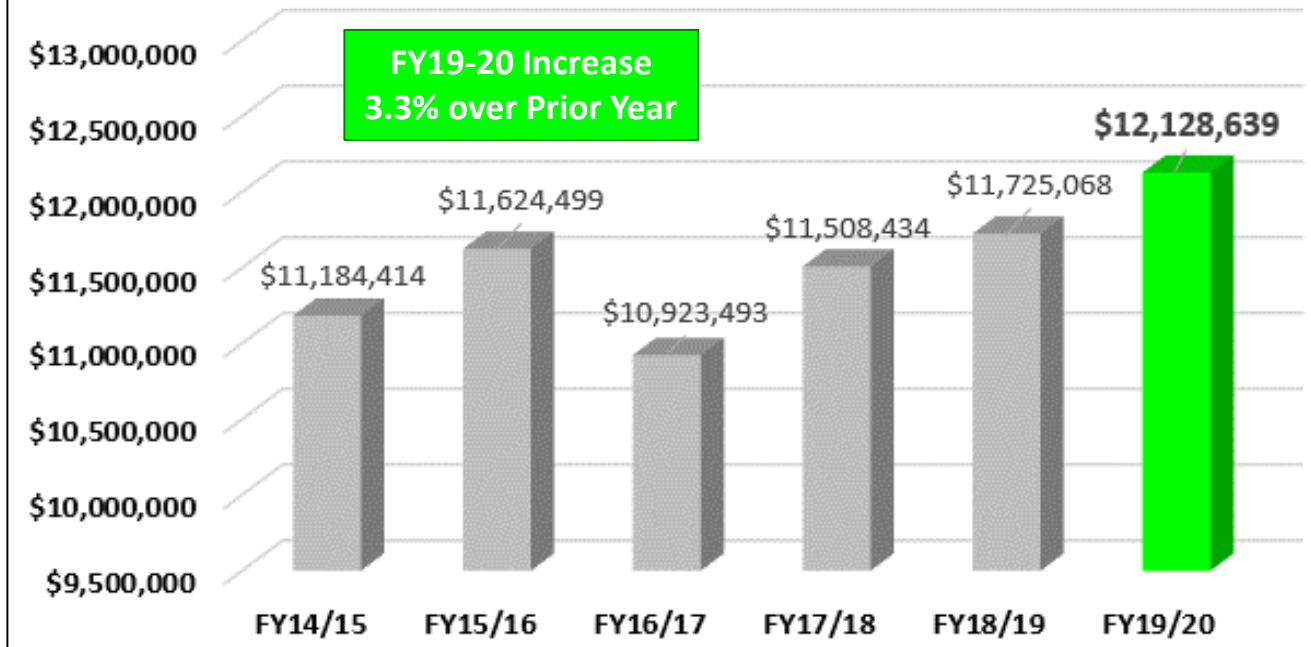
Administration
Electrical M&O
Water M&O
Wastewater M&O
Recycling

60%

FY2018/19			
General	Utility	Debt	Total
\$4,402,116	\$6,933,709	\$389,243	\$11,725,068
FY2019/20			
General	Utility	Debt	Total
\$4,654,373	\$7,063,852	\$410,414	\$12,128,639

DELTA = \$404k

City of Smithville Budget History



	FY14/15	FY15/16	FY16/17	FY17/18	FY18/19	FY19/20
General Fund	\$3,756,378	\$3,955,153	\$3,977,803	\$4,281,116	\$4,402,116	\$4,654,373
Utility Fund	\$7,040,188	\$7,281,540	\$6,558,570	\$6,841,253	\$6,933,709	\$7,063,851
Debt	\$387,848	\$387,806	\$387,120	\$386,065	\$389,243	\$410,415
Total	\$11,184,414	\$11,624,499	\$10,923,493	\$11,508,434	\$11,725,068	\$12,128,639
% Increase / Decrease	N/A	3.8%	-6.4%	5.1%	1.8%	3.3%
Tax Rate	\$0.5534	\$0.5534	\$0.5660	\$0.5390	\$0.5690	\$0.5690
% Increase / Decrease		0.00%	2.23%	-5.01%	5.27%	0.00%

City of Smithville Budget Workshop

Wednesday, August 28, 2019

FY19/20 Deferred Expenditures:

- Airport runway maintenance - \$50k
- Additional Detective for PD - \$55k
- Reduced document shredding cost - \$5k
- Rec Center entrance patio / pavilion - \$25k
- Lease / purchase of two (2) patrol cars - \$96k
- Riverbend Park Wi-Fi and Entrance Sign - \$35k
- Mini-pavilion at Riverbend Park - \$10k

\$276K

**BUDGET
CUTS**

The above headcount, projects, and plans have been deferred as they represent a lower priority and can be postponed until funding becomes available

2019-20

Proposed Projects and Plans



City of Smithville Budget Workshop

Wednesday, August 28, 2019

Proposed Projects:

- Re-open / pave Ramona Street - (**\$50-75k C of O**)
- Support [Chamber Re-build](#) / relocation project- (\$200k-378k)
- Street / Road Repair, Sidewalks, and Misc. Drainage - (\$185k + **\$150k C of O**)
- **Hwy 95 Expansion / Utilities Relocation – (\$8.0M TXDOT / COS \$2.7M)**
- 1st Street & Marburger Drainage Improvement - (\$140k FEMA / **\$23k C of O**)
- MLK / Warehouse Detention Pond Phase 2 – (\$680k FEMA / **\$118k C of O**)
- Construct ADA Compliant Parking, Ramp, and Security Doors at City Hall – (\$35k)
- Construct HOME Grant House for two Qualified Participants - (\$8k COS – In-Kind)
- CDBG Community Enhancement Fund (CEF) for MLK Pavilion – (\$500k CDBG / COS \$25k)
- Complete Purchase of Ten (10) Airport Hangars and Conduct Aeronautical Survey
- Pursue TXDOT Safe-Routes-To-School and Transportation Alternatives Sidewalk Funding
- **Complete WWT / Water Storage Tank Rehabilitation / Construction via (\$2.5M C of O)**
- Partner with Chamber to Support Economic Development Initiatives
- Publish Tiny Home Survey results and hold Public Forum
- Support City-wide Infrastructure & Development Projects



City of Smithville Budget Workshop

Wednesday, August 28, 2019

Infrastructure Projects:

- City-wide Street & Road Repair + Misc. Drainage
- Hwy 95 Expansion / Utilities Relocation
- 1st Street & Marburger Drainage Improvement (DR-4255)
- MLK / Warehouse Detention Pond Phase 2 (DR-4272)
- City-wide Water Storage Tank Rehabilitation
- Safe Routes to School / TA/SA Sidewalks

ONGOING PROJECTS

Development Projects:

- Millspaugh Holdings
- Riverside Resources
- Capella Commercial
- Towers Nursing Home
- Go Big Solar
- M5 Subdivision
- Sage House
- Airport Hangar Purchase
- Aeronautical Survey
- Creekside RV Park
- SISD Facilities Upgrade
- Chamber Re-build

City of Smithville Budget Workshop

Wednesday, August 28, 2019

- **Low Cost Projects w/ High Impact**

- Perform street sign audit. Replace / repair.
- Ensure on-going pothole repair.
- Trim trees at “blind” intersections.
- Maintain / mow city “entrances”.
- Clean blocked drainage culverts.
- Sponsor city-wide clean-up / HHW collection event(s).
- Reduce clutter, clean, and organize.
- Partner with citizen groups and/or utilize community service to maintain common areas and assets.



“Low Hanging Fruit”

2019-20

Departmental Expense Overview



City of Smithville August 2019

Mayor: Scott Saunders, Jr.

Mayor Pro-Tem: Joanna Morgan

City Council Members: William Gordon, Cassie Barrientos, Jason Hewitt, & Sharon Foerster

City Manager: Robert Tamble

Municipal Judge: Raymah Davis

Associate Judge: David Herrington

Administration

City Secretary

Brenda Page

Asst. City Secretary

Jennifer Lynch

General Admin Clerk

Tracie Wallace

Deputy Court Clerk

Anna Hernandez

Grant Writer

Jill Strube

Finance

Finance Director

Cynthia White

AP/Payroll Clerk

Tiffany Scallom

Accounting Assistant

Gary Johnson

Utility Billing Supervisor

Nadine Harris

Utility Clerk

Rosalie Johnson

Police / Animal Control

Chief of Police

Michael Maugere

Assistant

Chief of Police

David Repka

Police

Investigator

Jadwin Hubbard

Police Senior Sergeant

Greg Stewart

Reserve Officers

Ron Hall

Mark Zimmerhanel

Officers

Bjom Jorgensen

Anthony Nolen

Justin Hearst

Matthew Henderson

Frederico Salazar

Danny Wofford

Jordan Murray

Gregg Goddard

Steve Ou

Dustin Werley

Charles Chester

Michael Bradburn

Lisa Cleere

Mark Wobus

COPS Grant

Steven Tyler

School Resource Officer

Glenn Addison

Police Dispatch

Supervisor

Paul Lowery

Animal Control

Officer

William Dildine

Police Dispatchers

Cynthia Anderson

Amy Crumley

Denver Donaghe

Hollyann Flaminio

Paige Nguyen

Library

Library Director

Judy Bergeron

Library Assistant Director

Jason Lynch

Library Clerks

Stella Pease - F/T

Lisa Duty - P/T

Library Assistant P/T

Megan Bennett

Andra Sparks

Cassandra Wilhelm

Literacy Coordinator

Roxanne Shell

Rec Center Rec

Rec Center Director

Ashley Garrison

Rental/Sp Events Coordinator

Alexis Peck

Program Coordinator

Patricia Hurst

Rec Laborer P/T

Tonya Baucum

Cindy Cogdell

Rose Gutierrez

Crystal Heimann

Rebeca Weatherly

After School Program P/T

Kaitlyn Mullins

Payton Simon

Sheila Wilson

Parks / Public Works / Utilities

Public Works Director:

Jack Page

Parks

Parks Foreman

Scott Saunders

Parks Laborer

Carlton Dambrosky

Kaden Faycosh

James Boethel

Christopher McDonald

Public Works

Public Works Foreman

Ronnie Kadlecak

Equipment Operator

Edward Frerich

Streets & Alleys

Ken Knebel

Gary Eans

Solid Waste

Vincent Adams

Teddrick Anderson

Ian Halleck

Delvin McDow

Solid Waste P/T

OPEN POSITION

Code Enforc/Inspect

Shawn Hernandez

Code Enforc Laborer P/T

Wayne Washington

Cemetery

Willis Brock - F/T

OPEN POSITION -P/T

Maintenance

Brad Bumham

Buildings Custodian

Patrick Vinklarek

Utilities

Electric Foreman

Edward Balusek

Electric Lineman

Tray Clemons

Electric Laborer

John Johnson

Kodi Vellier

PROPOSED NEW POSITION

Water/Wastewater Foreman

Frank Dudeck

Water Laborer

Kevin Barnes

Cade Balusek

Wastewater Systems Operator

Clinton Kadlecak

Odis Pfeiffer

Recycle Center Laborer

Larry Winkler

Number Budgeted Employees

15 Part-Time

64 Full-Time

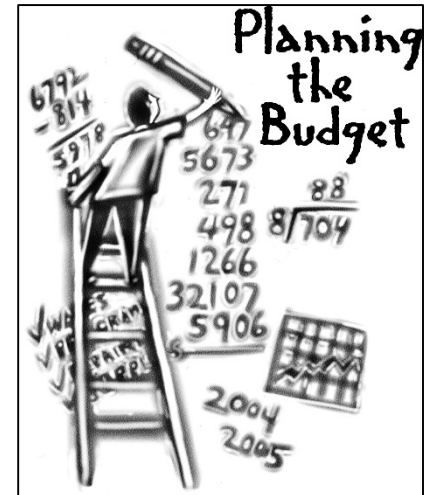
1 Proposed New Full-Time

80 Total

City of Smithville Budget Workshop

Wednesday, August 28, 2019

- **Twenty-one (21) Departments**
- **Department Expense Overview:**
 - **General Admin** – R. Tamble / Brenda Page
 - **Finance** – Cynthia White
 - **PD / Animal Control** – Mike Maugere
 - **Municipal Court** – R. Tamble
 - **Library** – Judy Bergeron
 - **Recreation Center** – Ashley Garrison
 - **Grants / Eco Dev** – Jill Strube
 - **Public Works, Parks, & Utilities** – Jack Page



City of Smithville Budget Workshop

Wednesday, August 28, 2019

**GENERAL
FUND**

**YELLOW
SHEET
REVIEW**

**UTILITY
FUND**



BREAK TIME – 10 Minutes



City of Smithville Budget - PRELIMINARY

Wednesday, August 28, 2019



Budget
Infographics

Budget Highlights / Requests:

- Propose 5% Cost of Living Adjustment **(\$155k)** for all Employees
- Request **\$185k** for Road and Drainage Repair
- Request lease/purchase of capital equipment (bucket truck, tractor, excavator, leaf machine, and patrol vehicle) – **(\$53k)**
- Request **(\$35k)** for ADA compliant ramp and security system / doors at City Hall.
- Request 1 Full-Time Utility Worker **(\$45k)**
- Recommend 2019/20 PROPOSED TAX RATE = \$0.56902 **(NO CHANGE)**
- Recommend increasing non-resident utility rates, dump fees, P&Z application fee, and contract lighting fee. **(\$45k)**

FY2018/19			
General	Utility	Debt	Total
\$4,402,116	\$6,933,709	\$389,243	\$11,725,068
FY2019/20			
General	Utility	Debt	Total
\$4,654,373	\$7,063,852	\$410,414	\$12,128,639

Delta = >\$404k

**Proposed Rate &
Fee Increases**

2019 Proposed Utility Rate Increase for NON-RESIDENTS

	Current Residential Base Rate	Current Residential Rate	Proposed Increase	Non-Residential Base Rate	Proposed Non-Residential Base Rate	% Increase	Current Non-Residential Rate	Proposed Non-Residential Rate	% Increase	Estimated Revue	NOTES	AVG Impact to NR per Year
Water (per 1000 gallons)	\$16.50	\$3.10	0%	\$24.67	\$27.50	11.5%	\$4.50	\$5.00	11.1%	\$9,853	Average household use is 12,000 gallons 64 NR customers x \$1 x 10 x 12 months = \$7680 64 NR customers x \$2.83 x 12 = \$2173	\$154
Sewer (per 1000 gallons)	\$10.50	\$3.85	0%	\$10.50	\$15.00	42.9%	\$3.85	\$5.75	49.4%	\$5,136	40 NR customers x \$0.65 x 5 x 12 months = \$2496 40 NR customers x \$4.5 x 12 = \$2640	\$128
Garbage	N/A	\$33.17	0%	N/A	N/A	N/A	\$40.00	\$45.00	12.5%	\$2,640	44 NR customers x \$5 x 12 months for 2X per week pick-up	\$60
Electric	\$5.00	\$0.050 (Distribution Fee)	0%	\$5.00	\$10.00	100.0%	0.050 (Distribution Fee)	0.065 (Distribution Fee)	30.0%	\$18,216	66 customers x 1,200 kW (avg) x 12 months x \$0.015 = \$14,256 66 customers x \$5 increase (base rate) x 12 months = \$3,960	\$276
										UF	\$33,205	

Other Fee Increases - PROPOSED

	Current	Proposed	% Increase	Est. Revenue	Comments
P&Z Application Fee	\$375	\$500	33.3%	\$1,500	Average 1 P&Z application per month
Peddler's Permit	\$35	\$50	42.9%	\$500	Typically 10 or less permits issued / year. Raise per person fee from \$14 to \$20
Building / Plan Review	\$0	See Comments	NEW	NEW	Residential = 30% of Building Permit Fee Commercial = 1/2% of Total Cost
Re-Inspection Fee	\$0	\$50	NEW	\$2,100	Forty-two (42) re-inspections since January 1, 2019
City Dumping Fees @ Warehouse	SEE SHEET			\$2,400	Average 25% increase
Roll-Off Container Fee	SEE SHEET			\$1,400	Average 10% increase for front-load dumpster
Non-Resident Garbage	\$40	\$45	12.5%	\$2,640	44 NR customers x \$5 x 12 months for 2X per week pick-up
Contract Light Fee	\$4.75	\$6.75	42.1%	\$4,913	127 Customers x 12 Months x \$6.75 = \$10,287 - \$5,073 (City Cost) = \$4,913. Utility Fund
Contract Light Installation Fee	\$0	\$75	NEW	NEW	New LED Contract Lighting fixture costs \$204. Utility Fund
				GF	\$10,540

Proposed Non-Resident utility rate increase will help cover the cost of services Non-residents are currently receiving for FREE (e.g., Fire, Police, Library, Cemetery, etc.)



**It's
Almost
Over!**

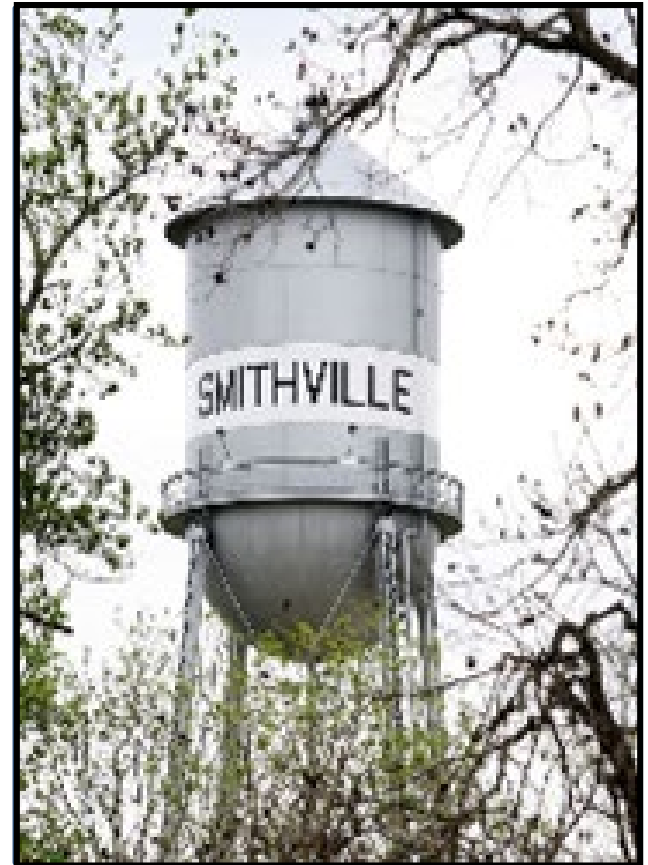


City of Smithville Budget Workshop

Wednesday, August 28, 2019

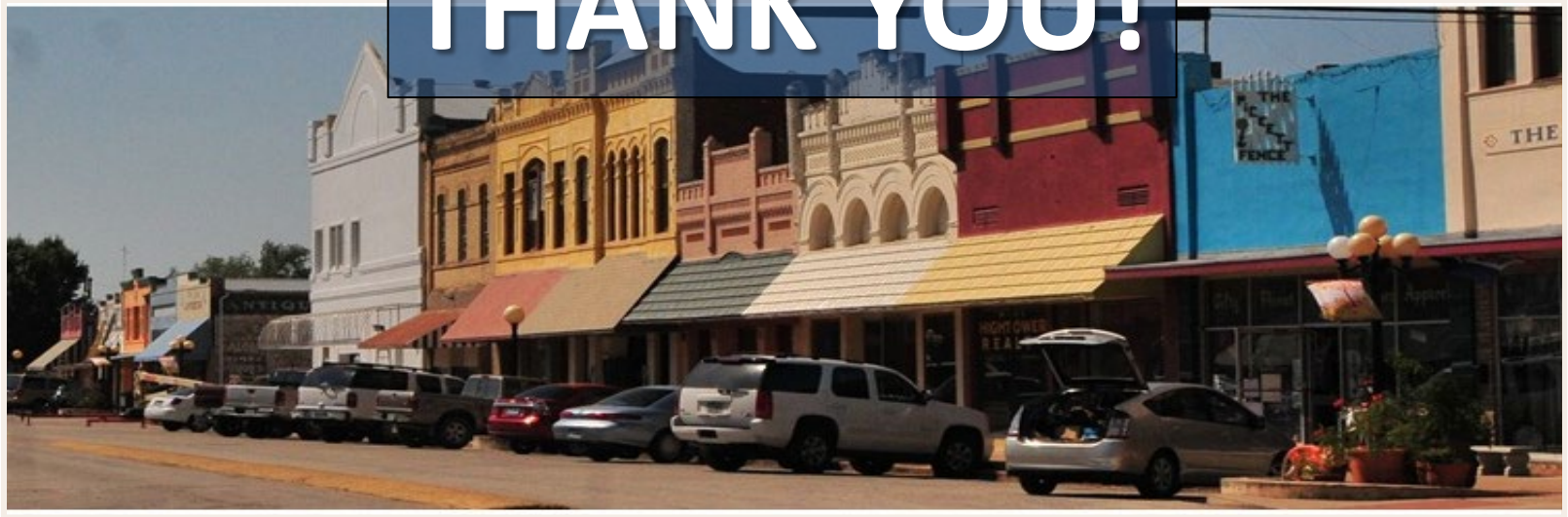
Next Steps:

- **Update** budget as recommended by Council.
- **Conduct** 2nd Public Hearing on Tax Rate & Budget Workshop #2
(September 4th)
- **Hold** Public Hearing on Budget. Adopt 2018-19 Tax Rate / Budget
(September 9th)
- **Finalize** 2019-20 Departmental Goals / Objectives.
- **Hold** Public Forum on Tiny Homes. Share survey results.
(Target: Mid-October)





THANK YOU!



Back Up

City of Smithville

Contingency List

Period: October 1, 2018 to August 26, 2019



Total Amount	Vendor	Description	General Ledger #	General Fund Department	General Fund Amount	Utility Fund Department	Utility Fund Amount
\$ 7,189	Bastrop County Elections	unable to share election fee with SISD (SISD cancelled their election)	5480	100	\$ 7,189		
\$ 4,779	Clarence Refrigeration & Electric	A/C repairs at City Hall	5695	100	\$ 2,389	610	\$ 2,389
\$ 10,712	Paul Davis Restoration	demolition of Chamber Building due to fire	5764	100	\$ 10,712		
\$ 6,000	Smithville Chamber of Commerce	rental fee for Chamber to relocate due to fire	5764	100	\$ 6,000		
\$ 5,172	Clarence Refrigeration & Electric	A/C repairs at Smithville Public Library	5695	140	\$ 5,172		
\$ 9,885	Pauline Spurlock/ Apple Lumber	install ramp and repair stairs at Railroad Park Gazebo	5687	150	\$ 9,885		
\$ 5,305	Quality Pools & More	repairs to splash pad at Veterans Park	5679	150	\$ 5,305		
\$ 12,227	Anderson Machinery Austin	asphalt roller rental fee	5240	160	\$ 12,227		
\$ 7,800	Bastrop Tree Service	tree removal - various locations around town	5320	170	\$ 7,800		
\$ 3,712	Pontem Software	purchase software for cemetery record keeping	5290	180	\$ 3,712		
\$ 58,000	Texas Department of Transportation	grant match for airport hangars purchase	5960	190	\$ 58,000		
\$ 1,300	Wilson Lawn Care	hauling brush caused by June 6th hail storm	5320	170	\$ 1,300		
\$ 3,100	City of Smithville employees	overtime due to June 6th hail storm	5005	various	\$ 1,600	various	\$ 1,500
\$ 11,138	Burlin Power Line LLC	labor/equipment cost associated with June 6th hail storm	5320			620	\$ 11,138
\$ 11,300	Burlin Power Line LLC	labor/equipment cost associated with Nursing Home project	5320			620	\$ 11,300
\$ 72,000	Techline Inc	transformers	5601			620	\$ 72,000
\$ 30,000	Techline Inc	poeline hardware	5602			620	\$ 30,000
\$ 13,000	Mickie Service Company	Insta-Valva installation at SE MLK St & Eagleston St	5290			640	\$ 13,000
\$ 82,887	Mercer Construction	extra expense associated with CDBG Water Improvement Grant (to bore under railroad, extra time for tie-ins)	5832			640	\$ 82,887
\$ 4,345	National Works Inc	emergency dispatch-cleaning truck/crew to clean storm lines	5320			660	\$ 4,345
\$ 151,636	UMB Bank	Certificates of Obligation, Series 2019 debt service payment	5710/5754			610	\$ 151,636
<u>\$ 511,487</u>	<u>GRAND TOTAL</u>				<u>\$ 131,291</u>		<u>\$ 380,195</u>

2019 BCAD Assessed Property Values / Tax Rate

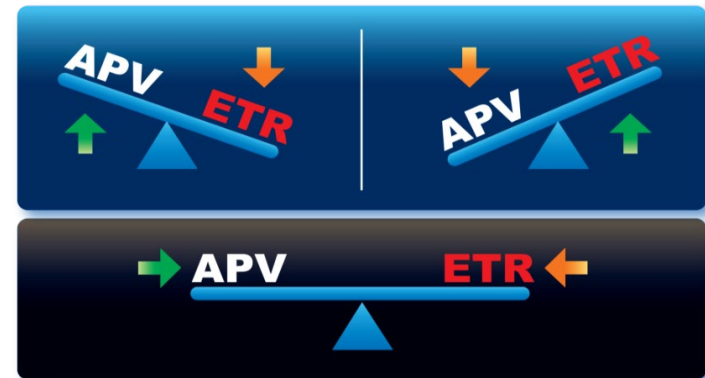
- BCAD property values (net taxable minus exemptions) in Smithville for 2019 is **\$275,033,703**.
- 10.90% increase** over last year's net taxable value of \$247,992,239.
- This will add **\$138,445** of revenue to the FY19-20 General Fund.
- Increase due to the number of remodeled buildings and newly constructed homes (29 in the past 1-1/2 years).

The **Effective Tax Rate** is the tax rate the City would pass to collect the same tax revenue as last year (FY18) using this year's (FY19) appraised values.

Year	Assessed Valuation	% Change in Value	M&O Rate	I&S Rate	% Change	Total Tax Rate
2019	\$275,033,703	10.90%	\$0.4525	\$0.1165	0.00%	\$0.5690
2018	\$247,992,239	3.82%	\$0.4455	\$0.1235	5.57%	\$0.5690
2017	\$238,861,226	14.15%	\$0.4166	\$0.1224	-4.77%	\$0.5390
2016	\$209,255,193	5.48%	\$0.4276	\$0.1384	2.28%	\$0.5660
2015	\$198,375,435	9.25%	\$0.4075	\$0.1459	0.00%	\$0.5534
2014	\$181,581,421	1.34%	\$0.3990	\$0.1544	9.37%	\$0.5534

Seesaw Effects

APV: Appraised Property Value ETR: Effective Tax Rate



CITY OF SMITHVILLE
2019-20 Property Tax Calculation Worksheet
as of 7/25/19

\$1,056,341	2018-19 M&O Collection Budget
0.445499	2018-19 M&O Tax Rate
0.123521	2018-19 Debt Service Tax Rate
0.569020	2018-19 Total Tax Rate

2019-2020 Effective Tax Rate	0.521040
2019-2020 Rollback Rate	0.572467

2019-20 Collection Basis	2019-2020	2018-19
Certified Net Taxable-Not Under Review	269,608,660	247,992,239
Certified Net Taxable-Under Review	6,558,752	7,000
less allowance for contested	1,133,709	
Adjusted Net Taxable	275,033,703	247,999,239

	2019-20 New M&O Rate	2019-20 Debt Svc Rate *	2019-20 Total Rate	2019-20 M&O Revenue**	O&M Revenue Increase Over 2018-19 Budget	Avg Homestead*** Increase Over 2018-19 Payment	Avg Homestead*** Property Tax Paid 2019-20 Tax Rate
M&O Increased By							
3 cent increase	0.482515	0.116505	0.599020	\$1,273,996	\$217,655	\$105.50	\$973
2 cent increase	0.472515	0.116505	0.589020	\$1,247,592	\$191,251	\$89.26	\$957
1 cent increase	0.462515	0.116505	0.579020	\$1,221,189	\$164,848	\$73.02	\$940
Rollback Rate - .003447 cent increase	0.455962	0.116505	0.572467	\$1,203,887	\$147,546	\$62.37	\$930
Current Tax Rate	0.452515	0.116505	0.569020	\$1,194,786	\$138,445	\$56.78	\$924

2019-20 Debt Service Revenue: \$ 307,611

*Debt Service Revenue: = (Adjusted Net Taxable/100) x Debt Svc Rate x Collection Rate

**M & O Revenue: = (Adjusted Net Taxable/100) x M&O Rate x Collection Rate

Calculations based on: 96% collection rate with an Adjusted Net Taxable of \$275,033,703

***Average Homestead Value: average taxable 2018-2019 \$152,423 average taxable 2019-2020 **\$162,401**

2019-20 Debt Service (General/I & S)		
Payments:		
2005 CO's (refi 01)	\$	212,090.00
2018 CO's (refi 98, refi 05)	\$	175,275.00
2019 CO's	\$	23,050.00
	\$	410,415
Collections:		
Util Drainage/System Impv Fees	\$	87,000
Property Tax Levy	\$	307,611
Prop Tax excess 2018	\$	15,804
	\$	410,415

2019-20 Debt Service (Utility)		
Payments:		
2007 CO's	\$	338,005
2019 CO's	\$	152,625
	\$	490,630
Collections:		
Utility Revenue	\$	490,630

City of Smithville Budget Workshop

Wednesday, August 28, 2019

Debt Service:

- FY19/20 budget includes \$901,045 in [Debt Service](#) payments.

Tax Rate:

- 2019 Certified Assessed Valuation = \$275,033,703
- 2019/20 **PROPOSED** Tax Rate = **\$0.56902** (NO CHANGE)

PROPOSED TAX RATE	PRECEDING YEAR'S RATE	EFFECTIVE TAX RATE	ROLLBACK TAX RATE	PROJECTED REVENUE
\$0.56902	\$0.56902	\$0.52104	\$0.57247	\$138,445

Average Impact to Homeowners:

- \$57.00 Increase over 2018-19 Payment \$867.00 (Avg. HV=\$162k)

City of Smithville 2019-20 Grant Match Matrix

Item	Grant Entity	Acronym	Purpose	Grant Amount (\$\$)	Match %	City Match (\$\$)	YTD Payment (\$\$)	Grant Application Submitted	Due Date	Award Date	Remaining Match (\$\$)	Impact to FY20 Budget	Purpose
1	Federal Emergency Management Administration Hazard Mitigation Grant	FEMA-HMG (DR-4245)	Drainage Improvement (1st & Marburger)	\$140,800	25%	\$35,200	\$11,723	Jul-16	Jul-16	17-Apr	\$23,477	\$23,477	FUNDING APPROVED - Hazard mitigation grant associated with October 2015 flood. Concrete valley gutter to run parallel to Union Pacific RR tracks - Engineering design complete. Currently waiting on Union Pacific to approve plans. Match will be covered by 2019 C of O.
2	Federal Emergency Management Administration Hazard Mitigation Grant	FEMA-HMG (DR-4272)	Drainage Improvement (MLK)	\$668,350	25%	\$167,088	\$49,000	Jan-17	Jan-17	May-18	\$118,088	\$118,088	FUNDING APPROVED - Hazard mitigation grant associated with Memorial Day 2016 flood. Funding will be used to construct detention pond behind City Barn / Warehouse. Phase I complete. Match will be covered by 2019 C of O.
3	Department of Justice (DOJ) Bullet Proof Vest Program (BPV)	DOJ-BPV	Purchase of 3 Bullet Proof Vests	\$2,939	50%	\$1,470	\$0	Apr-19	May-19	19-Oct	\$1,470	\$0	APPLICATION UNDER REVIEW - We should know in October whether they will fund our request (they only fund 50% - we normally request the other 50% from BAE)
4	United States Department of Agriculture (USDA): Water/Waste Water Loan/Grant Program (Phase 2: Construction)	USDA-Loan/Grant	Construction for the Utilities portion required for Hwy 95 Expansion	\$2,700,000	TBD	TBD	\$0	May-19	N/A	LIKELY: Jan 2020	TBD	TBD	APPLICATION IN PROGRESS - Working with USDA to work out all the details of the submission. PER/ER has been completed. SB 1512 could cover all costs for utilities relocation negating the need for the USDA loan.
5	St. David's Foundation Healthy Parks	SDF	MLK & Kellburg Parks	200k	0%	\$0	\$0	Aug-19	Aug-19	Oct-19	\$0	\$0	UNDER REVIEW - Playground equipment, shade covers, exercise equipment, water fountains, ADA restrooms, ADA wheelchair swing, parent/infant swing.
6	TX Community Development Block Grant Community Enhancement Fund (CEF)	TXCDBG-CEF	Funding request for Outdoor Pavilion at MLK Park	\$500,000	5%	\$25,000	\$0	TBD	Apr-20	Aug-20	\$25,000	\$0	PENDING SUBMITTAL - Community partnerships will cover 1/2 match. Remaining match to be paid from "assigned" fund balance.
7	US Department of Housing and Urban Development Home Investment Partnership Program	TDHCA HOME GRANT	Funding request to TDHCA for Construction of New Home for Qualified Participants	\$200,000	4%	\$8,000	\$0	Apr-20	Feb-19	Aug-19	\$8,000	\$0	FUNDING APPROVED - The City match requirement for the program is 1% of the total construction cost for every thousand population. Our current (estimated) population is 4000. This makes the match 4% or \$8,000 for the two homes. Construction December 2019. In kind qualifies as City match - IN PROCESS
8	Capital Area Metropolitan Planning Organization Surface Transportation Program-Metropolitan Mobility	CAMPO STP-MM	Hwy 95 Expansion	\$8,000,000	20%	\$1,600,000	\$0	May-18			\$0	\$0	FUNDING APPROVED - CAMPO approved funding. TXDOT will manage project and has agreed to cover the \$1.6M match (20%). Grant does not include \$2.7M required to relocate utilities. However, SB 1512 could cover all costs for utilities relocation
9	Safe Routes To School	TXDOT SRTS	Sidewalks	\$780,000	0%	\$0	\$0	Aug-19	Aug-19	Dec-19	\$0	\$0	APPLICATION UNDER REVIEW - Connecting Elementary to Junior High via Marburger/Miller incl. portion of MLK. NO MATCH REQUIRED
10	Transportation Alternative Set-Aside Program	TXDOT TA/SA	Sidewalks	\$687,000	~20%	\$135,000	\$0	Aug-19	Aug-19	Dec-19	\$135,000	\$0	APPLICATION UNDER REVIEW - Continuation of Loop 230 Sidewalks. If awarded, matching funds would hit FY20 21 budget
11	Transportation Alternative Set-Aside Program	TXDOT TA/SA	Sidewalks, Ramps, and Curbs	\$600,000	~20%	\$154,680	\$0	Aug-19	Aug-19	Winter 2020	\$154,680	\$0	APPLICATION UNDER REVIEW - Main Street Curb Ramps/1st St. Sidewalks. If awarded, matching funds would hit FY20 21 budget
12	Texas Department of Agriculture - Economic Development Program	TDA-EDP	Economic Development	\$30,000	0%	\$0	\$0	Jul-19	Jul-19	Aug-19	\$0	\$0	APPROVED - Economic Development program strategic plan
13	Meadows Foundation		Chamber Re-build	\$158,500	50% Required	see note*	\$0	Jun-19	NA	Oct-19	\$0	\$0	APPLICATION IN PROGRESS - Meadows will meet in September to decide if they are interested in the concept. Option for rebuild are as follows: 1) Re-build in same location; 2) Re-build in new location; 3) purchase 111 Main (Technology For All) building.
Total				\$12,212,089		\$1,836,758	\$60,723				\$176,035	\$141,565	

* Note about Meadows Foundation Match: Total project value is \$374,116. We are requesting \$158,500 from Meadows. Other sources of funding include: Building Insurance (\$79,541), Content Insurance (\$22,500), Fundraising (\$28,635), and In-Kind (\$84,940). Of Indication Match: Total responsible for \$38,140, which includes utility hook ups and Public Works salaries, including Jack to oversee the project.

City of Smithville Budget Workshop

Wednesday, August 28, 2019

Chamber Re-Build:

- Includes Chamber Offices, Visitor Center, and RR Museum
- Estimated Cost = \$200-378k
- Current Options:

- Re-build in current location (same design)
- Re-build in current location (expanded design)
- Re-build in new location east of Gazebo (new design)

UPRR LEASE

- Rent / purchase 100 Main (temporary Chamber Office)

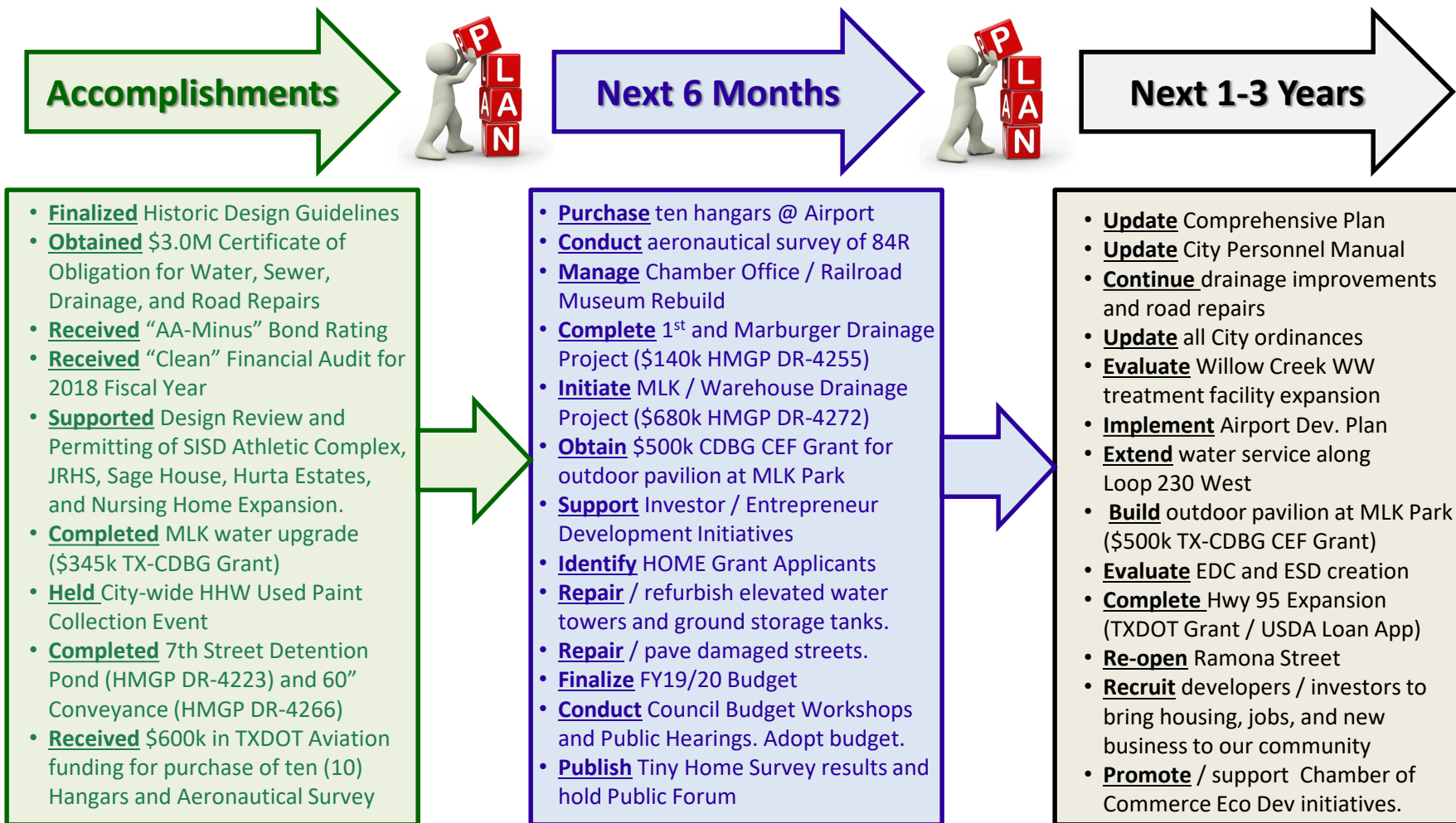
- Purchase 111 Main (Technology For All) Building

BEST

- Renovate old Tax Office on Fawcett / Relocate Chamber



CITY OF SMITHVILLE – 2019/21 STRATEGIC ROADMAP



- Much has been accomplished but still much to be done.
- **Strategic Focus** - Infrastructure Improvement, Eco Development, and Fiscal Responsibility.
- Partner with the Community, Chamber, and County to proactively manage growth in a manner that preserves and protects our small-town look, feel, and charm.